

<b>Net Monthly Cash from Exhibit B (Budget) Operating Income</b>	<b>\$2,750.00</b>
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<b>Unclassified Administrative Claims</b>		<b>total due</b>	<b>retainer</b>	<b>net due</b>			
Debtors' counsel	\$	7,500.00		\$	7,500.00		
Debtors' accountant	\$	-		\$	-		

  

<b>Class 1-Priority Claims</b>		<b>total claim</b>	<b>priority claim</b>	<b>deficiency claim</b>	<b>interest rate</b>	<b># of payments</b>	<b>monthly payment</b>	
Indiana Department of Revenue	\$	17,926.58	\$	17,926.58	4.00%	60	\$	330.15

  

<b>Class 2-Secured Claims</b>		<b>total claim</b>	<b>secured claim</b>	<b>deficiency claim</b>	<b>interest rate</b>	<b># of payments</b>	<b>monthly payment</b>	
German American Bank	\$	150,000.00	\$	150,000.00	5.00%		\$	989.00
Balboa Capital	\$	29,559.00	\$	8,000.00	6.00%		\$	154.66
US Bank	\$	15,455.00	\$	4,000.00	6.00%		\$	77.33
Lawrence County Treasurer		2,942.78	\$	2,942.78	4.00%		\$	54.20

<b>Net Available to Unsecureds (50% net cash flow)</b>	<b>\$572.33</b>
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		<b>total claim</b>	<b>percent of class total</b>	<b>total monthly payment under plan</b>	
<b>Class 3-Unsecured Creditors</b>					
Schedule F	\$	186,305.00	84.95%	\$	486.18
Balboa deficiency	\$	21,559.00	9.83%	\$	56.26
US Bank deficiency	\$	11,455.00	5.22%	\$	29.89
<b>total</b>	<b>\$</b>	<b>219,319.00</b>	<b>100.00%</b>	<b>\$</b>	<b>572.33</b>

Exhibit "D" to  
Disclosure Statement

Summary of Plan Payments